15 Section 304. Duration of benefits.

THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 181

Session of 2023

INTRODUCED BY D. MILLER, BENHAM, SCHLOSSBERG, DELLOSO, SIEGEL, GUENST, HARKINS, SANCHEZ, VENKAT, MADDEN, BURGOS, GALLOWAY, FIEDLER, KRAJEWSKI, FREEMAN, STURLA, KINKEAD, FRANKEL, OTTEN, O'MARA, HOHENSTEIN, WEBSTER, BOROWSKI, McNEILL, KHAN, D. WILLIAMS, T. DAVIS, DALEY, WARREN, SHUSTERMAN, ISAACSON, TOMLINSON, WAXMAN, GREEN, DONAHUE, BRENNAN, KIM, FLEMING, MUNROE, SALISBURY, BULLOCK, BOYLE, RABB, CEPHAS, YOUNG, SOLOMON, SCOTT, BRIGGS, KAZEEM, MAYES AND KENYATTA, MARCH 8, 2023

AS AMENDED ON SECOND CONSIDERATION, HOUSE OF REPRESENTATIVES, DECEMBER 12, 2023

AN ACT

Establishing the Family and Medical Leave Insurance Program and <-the Family and Medical Leave Insurance Fund; conferring <-powers and imposing duties on the Department of Labor and 3 Industry; and imposing penalties. 4 5 TABLE OF CONTENTS Chapter 1. Preliminary Provisions Section 101. Short title. Section 102. Legislative intent. Section 103. Definitions. 10 Chapter 3. Family and Medical Leave Insurance Program 11 Section 301. Family and Medical Leave Insurance Program. <--12 Section 302. Powers and duties of department. 13 Section 303. Eligibility for family and medical leave insurance <-benefits. 14

- Section 305. Amount of benefits. 1
- Section 306. Contributions. 2
- 3 Section 307. Reduced leave schedule.
- Section 308. Employment protections.
- Section 309. Coordination of benefits.
- SECTION 310. EMPLOYER WAIVER TO USE PRIVATE PLAN. 6

- 7 Chapter 5. Administration and Procedures
- Section 501. Notice.
- 9 Section 502. Erroneous payments and disqualification for
- benefits. 10
- 11 Section 503. Elective coverage.
- 12 Section 504. Violations.
- 13 Section 505. Judicial review.
- 14 Section 506. Family and Medical Leave Insurance Fund.

- 15 Section 507. Annual report.
- 16 Section 508. Public education.
- 17 Section 509. Board.
- 18 Section 510. Regulations.
- 19 Section 511. Right of action.
- 20 Chapter 21. Miscellaneous Provisions
- 21 Section 2101. Effective date.
- 22 The General Assembly of the Commonwealth of Pennsylvania
- 23 hereby enacts as follows:
- 24 CHAPTER 1
- 25 PRELIMINARY PROVISIONS
- 26 Section 101. Short title.
- 27 This act shall be known and may be cited as the Family and
- 28 Medical Leave Insurance Act.
 - <--
- 29 Section 102. Legislative intent.
- The General Assembly finds and declares as follows: 30

- 1 (1) Paid family and medical leave insurance promotes the <--
- 2 physical and emotional health of children and their families.
- 3 (2) Paid family and medical leave insurance has a <--
- 4 positive impact on economic stability and ensures competitive
- 5 viability for all businesses, but particularly smaller
- 6 businesses.
- 7 (3) The establishment of a paid family and medical leave
- 8 insurance program is essential to public health, safety and <--
- 9 welfare.
- 10 Section 103. Definitions.
- 11 The following words and phrases when used in this act shall
- 12 have the meanings given to them in this section unless the
- 13 context clearly indicates otherwise:
- 14 "Application year." The 12-month period beginning on the
- 15 first day of the calendar week in which an individual files a

- 16 claim for family and medical leave insurance benefits.
- 17 "ATTESTING THIRD PARTY." A LAW ENFORCEMENT OFFICIAL,
- 18 LICENSED HEALTH CARE PROFESSIONAL, LICENSED SOCIAL WORKER,
- 19 VICTIM ADVOCATE OR VICTIM SERVICE PROVIDER.
- 20 "AUTHORIZED REASON FOR LEAVE FOR A QUALIFYING ACT OF
- 21 VIOLENCE." ANY OF THE FOLLOWING:
- 22 (1) TO SEEK OR OBTAIN MEDICAL ATTENTION, REHABILITATIVE
- 23 SERVICES, ACCESSIBILITY EQUIPMENT OR OTHER TREATMENT RELATED
- TO A PHYSICAL OR MENTAL INJURY OR DISABILITY CAUSED OR
- 25 AGGRAVATED BY THE APPLICABLE QUALIFYING ACT OF VIOLENCE.
- 26 (2) TO RECOVER FROM A PHYSICAL OR MENTAL INJURY OR
- 27 DISABILITY CAUSED OR AGGRAVATED BY THE APPLICABLE QUALIFYING
- 28 ACT OF VIOLENCE.
- 29 (3) TO SEEK OR OBTAIN SERVICES FROM A VICTIM SERVICE
- 30 PROVIDER IN RELATION TO THE APPLICABLE QUALIFYING ACT OF

- 1 VIOLENCE.
- 2 (4) TO SEEK OR OBTAIN MENTAL HEALTH TREATMENT OR OTHER
- 3 COUNSELING IN RELATION TO THE APPLICABLE QUALIFYING ACT OF
- 4 VIOLENCE.
- 5 (5) TO RELOCATE OR ENGAGE IN THE PROCESS OF SECURING A
- 6 NEW RESIDENCE DUE TO THE APPLICABLE QUALIFYING ACT OF
- 7 VIOLENCE, INCLUDING SECURING TEMPORARY OR PERMANENT HOUSING
- 8 OR ENROLLING CHILDREN IN A NEW SCHOOL.
- 9 (6) TO SEEK OR OBTAIN FINANCIAL SERVICES OR MEET WITH A
- 10 FINANCIAL PROFESSIONAL TO ADDRESS FINANCIAL ISSUES RESULTING
- 11 FROM THE APPLICABLE QUALIFYING ACT OF VIOLENCE.
- 12 (7) TO SEEK, OBTAIN OR PROVIDE CHILD CARE OR CARE TO A
- CARE-DEPENDENT ADULT NECESSARY AS A RESULT OF THE APPLICABLE
- 14 QUALIFYING ACT OF VIOLENCE.
- 15 (8) TO SEEK OR OBTAIN LEGAL SERVICES RELATED TO OR
- 16 RESULTING FROM THE APPLICABLE QUALIFYING ACT OF VIOLENCE.
- 17 (9) TO PREPARE FOR, PARTICIPATE IN OR ATTEND A CIVIL,
- 18 ADMINISTRATIVE OR CRIMINAL LEGAL PROCEEDING RELATING TO OR
- 19 RESULTING FROM THE APPLICABLE QUALIFYING ACT OF VIOLENCE.
- 20 (10) TO MAKE MODIFICATIONS TO A HOME OR VEHICLE
- 21 NECESSARY TO CREATE USABILITY OF AND ACCESSIBILITY TO THE
- 22 HOME OR VEHICLE DUE TO AN INJURY SUSTAINED IN A QUALIFYING
- 23 ACT OF VIOLENCE.
- 24 (11) TO TAKE ANY OTHER ACTION NECESSARY TO PROTECT OR
- 25 RESTORE PHYSICAL, MENTAL, EMOTIONAL OR ECONOMIC WELL-BEING AS
- 26 A RESULT OF THE APPLICABLE QUALIFYING ACT OF VIOLENCE.
- 27 "Benefits." The monetary allowances payable to a covered
- 28 individual as FOR family and medical leave insurance during an <--
- 29 approved family and medical leave under the program in
- 30 accordance with this act.

1 "Board." The Family and Medical Leave Insurance Advisory

- 2 Board established under section 509.
- 3 "Claim." The filing of a written application with the
- 4 department for the receipt of benefits.
- 5 "Covered individual." An employee, or a self-employed person
- 6 who elects coverage in accordance with section 503, who meets
- 7 the following requirements, as applicable:
- 8 (1) Is currently employed in this Commonwealth or was
- 9 previously employed in this Commonwealth within 120 days of
- 10 separation from employment.
- 11 (2) Meets the employment and income eligibility
- requirements specified in section 303.
- 13 (3) Meets the requirements of this act as to the receipt
- of benefits.
- 15 (4) Submits a claim that is approved by the department.
- "Covered service member." A current or former member of the
- 17 armed forces of the United States, including a current or former
- 18 member of a reserve component of the armed forces of the United
- 19 States or the Pennsylvania National Guard, who meets any of the
- 20 following requirements:
- 21 (1) Is undergoing medical treatment, recuperation or
- therapy.
- 23 (2) Is otherwise in outpatient status.
- 24 (3) Is on the temporary disability retired list for a
- serious injury or illness incurred in the line of duty on
- 26 active duty in the armed forces of the United States or a
- 27 serious injury or illness that existed before the beginning
- of the member's active duty that was aggravated by service in
- 29 the line of duty on active duty in the armed forces of the
- 30 United States, a reserve component of the armed forces of the

- 1 United States or the Pennsylvania National Guard.
- 2 "Department." The Department of Labor and Industry of the
- 3 Commonwealth.
- 4 "DOMESTIC VIOLENCE." THE OCCURRENCE OF ANY OF THE FOLLOWING <--
- 5 ACTS BETWEEN FAMILY OR HOUSEHOLD MEMBERS AS DEFINED IN 23
- 6 PA.C.S. § 6102(A) (RELATING TO DEFINITIONS):
- 7 (1) INTENTIONALLY, KNOWINGLY OR RECKLESSLY CAUSING, OR
- 8 ATTEMPTING TO CAUSE, BODILY INJURY, SERIOUS BODILY INJURY OR
- 9 SEXUAL VIOLENCE.
- 10 (2) PLACING ANOTHER INDIVIDUAL IN REASONABLE FEAR OF
- 11 IMMINENT SERIOUS BODILY HARM.
- 12 (3) AN ACT OF DOMESTIC AND OTHER VIOLENCE AS DEFINED IN
- 13 55 PA. CODE § 3041.3 (RELATING TO DEFINITIONS).
- 14 (4) THE INFLICTION OF FALSE IMPRISONMENT UNDER 18
- 15 PA.C.S. § 2903 (RELATING TO FALSE IMPRISONMENT).
- 16 "ELIGIBLE EMPLOYEE." AN EMPLOYEE WHO MEETS THE REQUIREMENTS
- 17 OF SECTION 303(B)(1) AND (2).
- 18 "Employee." An individual who is employed by an employer
- 19 doing business in this Commonwealth. The term includes a self-
- 20 employed individual.
- 21 "Employer." An employer as defined in section 103 of the
- 22 Workers' Compensation Act.
- 23 "Family." Includes any of the following:
- 24 (1) A biological child, adopted or foster child,
- stepchild or legal ward, a child of a domestic partner or a
- 26 child to whom an employee stands in loco parentis, regardless
- of age.
- 28 (2) A biological parent, foster parent, stepparent or
- 29 adoptive parent or legal quardian of an employee or an
- 30 employee's spouse or domestic partner or an individual who

- stood in loco parentis when the employee or the employee's
- 2 spouse or domestic partner was a minor child.
- 3 (3) An individual to whom the employee is legally
 4 married under the laws of any state or a domestic partner of
 5 an employee as registered under the laws of any state or
 6 political subdivision.
- 7 (4) A grandparent, grandchild or sibling whether of a 8 biological, foster, adoptive or step relationship, of the 9 employee or the employee's spouse or domestic partner.
- 10 (5) An individual who regularly resides in the
 11 employee's home or where the relationship creates an
 12 expectation that the employee cares for the individual and
 13 that the individual depends on the employee for care. The
 14 term does not include an individual who simply resides in the
 15 same home with no expectation that the employee care for the
 16 individual.
- 17 "Family and medical leave insurance." Benefits approved and <-18 payable to covered individuals under the program.
- 19 "Fund." The Family and Medical Leave Insurance Fund <-20 established under section 506.
- 21 "Health care provider." A health care center or a person,
- 22 including a corporation, university or other educational
- 23 institution licensed or approved by the Commonwealth to provide
- 24 health care or professional medical services, including a
- 25 physician, a certified nurse midwife, a mental health care
- 26 provider, a hospital, a nursing home, a birth center or any
- 27 other person determined by the department to be providing health
- 28 care services.
- 29 "Leave." The allotted amount of time approved by the
- 30 department for the receipt of benefits under this act.

- 1 "Medical certification." Written certification from a health
- 2 care provider on a form prepared by the department that verifies
- 3 the serious health condition prompting the filing of a claim and
- 4 receipt of benefits by a covered individual under this act.
- 5 "Program." The Family and Medical Leave Insurance Program <--
- 6 established under section 301.
- 7 "QUALIFYING ACT OF VIOLENCE." AN ACT, CONDUCT OR PATTERN OF <--
- 8 CONDUCT THAT COULD CONSTITUTE ANY OF THE FOLLOWING, REGARDLESS
- 9 OF WHETHER ANYONE IS ARRESTED OR CHARGED WITH COMMITTING A
- 10 CRIME:
- 11 (1) DOMESTIC VIOLENCE.
- 12 (2) SEXUAL VIOLENCE.
- 13 (3) STALKING.
- 14 (4) AN ACT OR CONDUCT IN WHICH A PERSON USES FORCE TO
- 15 CAUSE OR ATTEMPT TO CAUSE PHYSICAL OR MENTAL INJURY TO
- 16 ANOTHER. FOR PURPOSES OF THIS PARAGRAPH, THE ACT OR CONDUCT
- 17 DOES NOT INCLUDE AN ACT OR CONDUCT ARISING OUT OF THE
- 18 OWNERSHIP, MAINTENANCE OR USE OF A MOTOR VEHICLE, EXCEPT WHEN
- 19 THE PERSON ENGAGING IN THE ACT OR CONDUCT:
- 20 (I) INTENDED TO CAUSE, OR INTENDED TO THREATEN TO
- 21 CAUSE, PHYSICAL OR MENTAL INJURY; OR
- 22 (II) WAS UNDER THE INFLUENCE OF ALCOHOL OR A
- 23 CONTROLLED SUBSTANCE.
- 24 (5) AN ACT OR CONDUCT IN WHICH A PERSON MAKES A
- 25 REASONABLY PERCEIVED OR ACTUAL THREAT OF PHYSICAL OR MENTAL
- 26 INJURY TO ANOTHER. FOR PURPOSES OF THIS PARAGRAPH, THE ACT OR
- 27 CONDUCT DOES NOT INCLUDE AN ACT OR CONDUCT ARISING OUT OF THE
- 28 OWNERSHIP, MAINTENANCE OR USE OF A MOTOR VEHICLE, EXCEPT WHEN
- 29 THE PERSON ENGAGING IN THE ACT OR CONDUCT:
- 30 (I) INTENDED TO CAUSE, OR INTENDED TO THREATEN TO

- 1 CAUSE, PHYSICAL OR MENTAL INJURY; OR
- 2 (II) WAS UNDER THE INFLUENCE OF ALCOHOL OR A
- 3 CONTROLLED SUBSTANCE.
- 4 "Qualifying exigency leave." Leave for the family member of
- 5 a military member deployed at home or abroad for the purposes
- 6 specified in 29 CFR 825.126 (relating to leave because of a
- 7 qualifying exigency).
- 8 "RETALIATORY PERSONNEL ACTION." AS FOLLOWS:

- 9 (1) ANY THREAT, DISCIPLINE, DISCHARGE, SUSPENSION,
- 10 DEMOTION, REDUCTION OF HOURS OR OTHER ADVERSE ACTION TAKEN
- 11 AGAINST AN EMPLOYEE FOR EXERCISING THE RIGHTS AND PROTECTIONS
- 12 AFFORDED BY THIS ACT.
- 13 (2) THE TERM INCLUDES INTERFERENCE WITH OR PUNISHMENT
- 14 FOR PARTICIPATING IN OR ACTING ON A COMPLAINT OR APPEAL UNDER
- 15 THIS ACT.
- 16 "Secretary." The Secretary of Labor and Industry of the
- 17 Commonwealth.
- "Serious health condition." An illness, injury, impairment,
- 19 pregnancy, recovery from childbirth or physical or mental
- 20 condition as described in 29 U.S.C. § 2611(11) (relating to
- 21 definitions).
- 22 "SEXUAL VIOLENCE." AS DEFINED IN 42 PA.C.S. § 62A03
- <--

- 23 (RELATING TO DEFINITIONS).
- 24 "STALKING." CONDUCT IN WHICH AN INDIVIDUAL DOES ANY OF THE
- 25 FOLLOWING:
- 26 (1) ENGAGES IN A COURSE OF CONDUCT OR REPEATEDLY COMMITS
- 27 ACTS TOWARD ANOTHER INDIVIDUAL, INCLUDING FOLLOWING THE OTHER
- 28 INDIVIDUAL WITHOUT PROPER AUTHORITY:
- 29 (I) UNDER CIRCUMSTANCES WHICH DEMONSTRATE EITHER AN
- 30 INTENT TO PLACE THE OTHER INDIVIDUAL IN REASONABLE FEAR

1	OF BODILY INJURY OR TO CAUSE SUBSTANTIAL EMOTIONAL
2	DISTRESS TO THE OTHER INDIVIDUAL; OR
3	(II) WHICH, AS A RESULT, INTENTIONALLY, KNOWINGLY OR
4	RECKLESSLY PLACES THE OTHER INDIVIDUAL IN REASONABLE FEAR
5	OF BODILY INJURY OR CAUSES SUBSTANTIAL EMOTIONAL DISTRESS
6	TO THE OTHER INDIVIDUAL.
7	(2) ENGAGES IN A COURSE OF CONDUCT OR REPEATEDLY
8	COMMUNICATES TO ANOTHER INDIVIDUAL:
9	(I) UNDER CIRCUMSTANCES WHICH DEMONSTRATE OR
10	COMMUNICATE EITHER AN INTENT TO PLACE THE OTHER
11	INDIVIDUAL IN REASONABLE FEAR OF BODILY INJURY OR TO
12	CAUSE SUBSTANTIAL EMOTIONAL DISTRESS TO THE OTHER
13	INDIVIDUAL; OR
14	(II) WHICH, AS A RESULT, INTENTIONALLY, KNOWINGLY OR
15	RECKLESSLY PLACES THE OTHER INDIVIDUAL IN REASONABLE FEAR
16	OF BODILY INJURY OR CAUSES SUBSTANTIAL EMOTIONAL DISTRESS
17	TO THE OTHER INDIVIDUAL.
18	"Statewide average weekly wage." The average amount of
19	weekly wages as determined by the department on an annual basis
20	for each calendar year in accordance with the Workers'
21	Compensation Act, which shall be posted on the department's
22	publicly accessible Internet website.
23	"Unemployment Compensation Law." The act of December 5, 1936
24	(2nd Sp.Sess., 1937 P.L.2897, No.1), known as the Unemployment
25	Compensation Law.
26	"VICTIM." ANY OF THE FOLLOWING:
27	(1) AN INDIVIDUAL AGAINST WHOM A QUALIFYING ACT OF
28	VIOLENCE WAS COMMITTED.
29	(2) AN INDIVIDUAL WHO WAS PHYSICALLY PRESENT AT THE
30	SCENE OF A QUALIFYING ACT OF VIOLENCE AND WITNESSED THE

- 1 QUALIFYING ACT OF VIOLENCE, WHO DID NOT COMMIT THE QUALIFYING 2 ACT OF VIOLENCE AND WHO AS A DIRECT RESULT: 3 (I) SUFFERS PHYSICAL OR MENTAL INJURY; OR REASONABLY BELIEVES THAT THE INDIVIDUAL IS 4 UNDER THE THREAT OF PHYSICAL HARM. 5 "VICTIM ADVOCATE." AN INDIVIDUAL, WHETHER PAID OR SERVING AS 6 7 A VOLUNTEER, WHO PROVIDES SERVICES TO VICTIMS UNDER THE AUSPICES 8 OR SUPERVISION OF A VICTIM SERVICE PROVIDER, A COURT OR LAW 9 ENFORCEMENT OR PROSECUTION AGENCY. 10 "VICTIM SERVICE PROVIDER." AS FOLLOWS: 11 (1) AN AGENCY OR ORGANIZATION THAT PROVIDES SERVICES TO 12 VICTIMS. 13 (2) THE TERM INCLUDES: 14 (I) A RAPE CRISIS CENTER AS DEFINED IN 42 PA.C.S. § 5945.1(A) (RELATING TO CONFIDENTIAL COMMUNICATIONS WITH 15 16 SEXUAL ASSAULT COUNSELORS). (II) A DOMESTIC VIOLENCE PROGRAM AS DEFINED IN 23 17 18 PA.C.S. § 6102(A). 19 (III) AN AGENCY OR ORGANIZATION WITH A DOCUMENTED HISTORY OF PROVIDING SERVICES TO VICTIMS. 20 "Workers' Compensation Act." The act of June 2, 1915 21 (P.L.736, No.338), known as the Workers' Compensation Act. 22 23 CHAPTER 3 24 FAMILY AND MEDICAL LEAVE INSURANCE PROGRAM <--25 Section 301. Family and Medical Leave Insurance Program. 26 (a) Establishment of program and payment of benefits .--
- 26 (a) Establishment of program and payment of benefits.-27 (1) Within one year of the effective date of this
 28 paragraph, the department shall establish the Family and
 29 Medical Leave Insurance Program.
- 30 (2) $\frac{1}{100}$ EXCEPT AS PROVIDED UNDER SECTION 310, NO later <-

- 1 than two years following the establishment of the program,
- 2 the department shall pay family and medical leave insurance <--
- 3 benefits as specified in this act.
- 4 (b) Required documentation. -- The department shall establish
- 5 reasonable procedures and forms for filing a claim under this
- 6 act, the documentation necessary to support a claim and, any
- 7 certification required from a health care provider for proof of
- 8 a serious health condition AND ANY CERTIFICATION REQUIRED FROM A <--

- 9 VICTIM OF A QUALIFYING ACT OF VIOLENCE TO SUPPORT A CLAIM.
- 10 (c) Notice of approved claim. -- In addition to the notice
- 11 provided to an employer by an employee under section 501(d), the
- 12 department shall notify the employer within 10 business days of
- 13 an approved claim for benefits under this act.
- 14 (d) Information sharing. -- Information sharing and
- 15 integration technology to facilitate the disclosure of relevant
- 16 information or records shall be used as practicable subject to
- 17 consent and disclosure requirements under State law.
- 18 (e) Confidentiality. -- Information contained in the files and
- 19 records pertaining to an individual filing a claim under this
- 20 act are confidential and shall not be open to public inspection
- 21 other than to public employees in the performance of their
- 22 official duties.
- 23 (f) Cooperation among departments. -- To properly effectuate
- 24 the provisions of this act, all departments and agencies under
- 25 the jurisdiction of the Governor shall fully cooperate with the
- 26 department and provide assistance and support as needed to
- 27 ensure the timely and efficient delivery of benefits under this
- 28 act.
- 29 Section 302. Powers and duties of department.
- 30 (a) Administration of act.--The department shall be

- 1 responsible for the administration of this act and the fund.
- 2 Administration of the program for purposes of this section and
- 3 section 506 shall include acquisition, development and
- 4 operational costs related to information technology,
- 5 infrastructure and personnel needed to process claims and issue
- 6 benefits under this act.
- 7 (b) Powers and duties. -- To fulfill its responsibilities
- 8 under this act, the department shall have the following powers
- 9 and duties:
- 10 (1) Calculate and set the amount of benefits payable to
- 11 a covered individual as specified in section 305 initially
- 12 and on an annual basis thereafter.
- 13 (2) Provide information to employees and employers on
- the amount to be deducted as employee payroll premium-
- contributions as specified in section 306 initially and every
- 16 year thereafter.
- 17 (3) Develop and prepare the written notices that
- 18 employers must distribute and provide to their employees in
- 19 accordance with section 501. The form of the notices shall be
- 20 posted on the department's publicly accessible Internet
- 21 website.
- 22 (4) Prepare and provide the medical certification form
- referenced in section 303(d) on the department's publicly
- 24 accessible Internet website.
- 25 (5) Prepare and provide the necessary forms for filing
- and acknowledging a benefits claim and for providing notice
- of benefits approval to both employers and covered individual
- employees.
- 29 (6) Evaluate and adjudicate claims.
- 30 (7) Evaluate and determine the amount of payroll premium <--

- 1 contributions and maximum employee contributions to ensure
- 2 fund solvency.
- 3 (8) Coordinate benefits with employers that have already
- 4 paid for benefits outside of the fund.
- 5 (9) Make payments on claims.
- 6 (10) Develop the abstract for employer posting of notice 7 in the workplace under section 501, which shall be available 8 on the department's publicly accessible Internet website.
- 9 (11) Prepare and provide the employee complaint form on 10 the department's publicly accessible Internet website.
- 11 (12) Develop any and all forms necessary to ensure <-12 implementation of this act.
- 13 (13) Develop procedures to investigate and resolve 14 complaints under this act.
- 15 (14) Conduct an ongoing public outreach campaign to
 16 inform employers and employees about the availability of the
 17 program and the process for filing a benefits claim.
- 18 (15) Promulgate regulations as necessary to administer 19 this act.
- 20 (16) Issue an annual report under section 507.
- 21 (c) Enforcement of act.--The secretary shall establish a
- 22 system for an administrative complaint and appeals process in
- 23 the case of a denial of family and medical leave insurance-
- 24 benefits, DENIAL OF A WAIVER UNDER SECTION 310, DENIAL OF FAMILY <--
- 25 AND MEDICAL LEAVE BENEFITS PROVIDED THROUGH A PRIVATE PLAN UNDER
- 26 SECTION 310 and all violations assessed under this act. The
- 27 system for administrative complaints and appeals process shall
- 28 be promulgated by the department through regulation. Procedures
- 29 to ensure confidentiality of all information related to any
- 30 claims filed or appeals taken shall be implemented in accordance

- 1 with applicable laws.
- 2 Section 303. Eligibility for family and medical leave insurance <--
- 3 benefits.
- 4 (a) Basis for receipt of benefits. -- No later than two years
- 5 following establishment of the program, benefits under this act
- 6 shall be payable to a covered individual who files an approved
- 7 claim based on any of the following:
- 8 (1) Because of birth, adoption or placement through
- 9 foster care, is caring for a new child during the first year
- 10 after the birth, adoption or placement of that child.
- 11 (2) Is caring for a family member with a serious health
- 12 condition.
- 13 (3) Has a serious health condition, including pregnancy,
- 14 that renders the covered individual unable to perform the
- 15 functions of the individual's position.
- 16 (4) In a declared public health emergency, is caring for
- a family member with a serious health condition.
- 18 (5) Is caring for a family member who is a covered
- service member due to a qualifying exigency leave in
- accordance with the terms of 29 U.S.C. Ch. 28 (relating to
- 21 family and medical leave).
- 22 (6) IS A VICTIM OF A QUALIFYING ACT OF VIOLENCE OR IS

- 23 CARING FOR A FAMILY MEMBER WHO IS A VICTIM OF A OUALIFYING
- 24 ACT OF VIOLENCE AND IS TAKING LEAVE FOR AN AUTHORIZED REASON
- 25 FOR LEAVE FOR A QUALIFYING ACT OF VIOLENCE.
- 26 (b) Employment and income eligibility requirements. -- To be
- 27 eligible to file a benefits claim, a covered individual must
- 28 have: <--
- 29 (1) Worked HAVE WORKED at least 18 weeks during the 12- <--
- 30 month period prior to submitting a claim.

- 1 (2) Earned HAVE EARNED at least \$2,718 in income during <--
- 2 the 12-month period prior to submitting a claim. The earned
- 3 income rate in this paragraph shall be adjusted annually by
- 4 the department and reflect the minimum qualifying wage to
- 5 qualify for benefits under the Unemployment Compensation Law.
- 6 (3) NOT BE EMPLOYED BY AN EMPLOYER THAT HAS BEEN ISSUED <--
- 7 A WAIVER UNDER SECTION 310.
- 8 (c) Proof of wages. -- The fund shall not be liable for
- 9 payment of benefits unless the amount of wages that the covered
- 10 individual earned at the time of their leave is verified by
- 11 section 305(a)(2) or under this subsection. If a discrepancy is
- 12 identified by the department in verifying wages under section
- 13 305(a)(2), the department may request the following documents
- 14 from a covered individual to verify their wages:
- 15 (1) A check, check stub or payroll record.
- 16 (2) A tax return, including IRS form W-2 and form 1099,
- or successor forms.
- 18 (3) Unemployment compensation records, including form
- 19 UC-2A.
- 20 (4) Bank statements or records showing regular and
- 21 recurring deposits.
- 22 (5) Written documentation created contemporaneously with
- the payment of wages.
- 24 (d) Interaction with the Workers' Compensation Act and the
- 25 Unemployment Compensation Law. -- To file a benefits claim and
- 26 receive benefits under this act, a covered individual cannot MAY <--
- 27 NOT receive benefits for the same day under the Workers'
- 28 Compensation Act or the Unemployment Compensation Law.
- 29 (e) Filing of benefits claim. -- An individual seeking
- 30 benefits under this act shall submit a claim to the department

- 1 providing the required documentation to support a claim for
- 2 benefits, including any necessary medical certification OR

- 3 QUALIFYING ACT OF VIOLENCE CERTIFICATION.
- 4 (f) Medical certification.--
- 5 A covered individual shall obtain a medical 6 certification confirming a serious health condition under 7 subsection (a)(2), (3) and (4) that justify OR (4) THAT <--8 JUSTIFIES the filing of a claim and the receipt of benefits 9 under this act and shall make that information available to the department on the form prescribed by the department. When 10 11 possible, the department shall use Federal family and medical 12 leave forms. Any completed medical certification form 13 regarding a covered individual shall be used solely for the
- 15 (2) Confidential medical documentation shall MAY not be <-16 released by the department unless written authorization is
 17 provided by an employee or a covered individual.
- 18 (G) QUALIFYING ACT OF VIOLENCE CERTIFICATION.--THE <--
- 19 DEPARTMENT MAY REQUIRE THAT AN EMPLOYEE, WITHIN A REASONABLE
- 20 PERIOD AFTER THE ABSENCE, PROVIDE DOCUMENTATION THAT THE

purpose of adjudicating a claim under this act.

- 21 EMPLOYEE OR FAMILY MEMBER OF THE EMPLOYEE IS A VICTIM OF A
- 22 QUALIFYING ACT OF VIOLENCE. THE FOLLOWING APPLY:
- 23 (1) THE EMPLOYEE MAY SATISFY THE CERTIFICATION
- 24 REQUIREMENT BY PROVIDING TO THE DEPARTMENT ANY OF THE
- 25 FOLLOWING:

14

- 26 (I) A COPY OF A VALID COURT ORDER THAT RESTRAINS THE
- 27 PERSON ALLEGED TO HAVE COMMITTED THE QUALIFYING ACT OF
- 28 VIOLENCE FROM CONTACT WITH THE EMPLOYEE OR FAMILY MEMBER
- OF THE EMPLOYEE.
- 30 (II) MEDICAL OR MENTAL HEALTH RECORDS INDICATING

- 1 THAT THE EMPLOYEE OR FAMILY MEMBER OF THE EMPLOYEE IS A 2 VICTIM OF A QUALIFYING ACT OF VIOLENCE. 3 (III) A POLICE REPORT DOCUMENTING THE ACT OF WHICH THE EMPLOYEE OR FAMILY MEMBER OF THE EMPLOYEE IS A VICTIM 4 OF A QUALIFYING ACT OF VIOLENCE. 5 (IV) EVIDENCE THAT THE PERSON ALLEGED TO HAVE 6 7 COMMITTED THE OUALIFYING ACT OF VIOLENCE HAS BEEN CHARGED 8 WITH OR CONVICTED OF AN ACT OF WHICH THE EMPLOYEE OR 9 FAMILY MEMBER OF THE EMPLOYEE IS A VICTIM. 10 (V) A WRITTEN CERTIFICATION SIGNED BY AN ATTESTING THIRD PARTY THAT AFFIRMS THAT THE EMPLOYEE OR FAMILY 11 MEMBER OF THE EMPLOYEE IS A VICTIM OF A QUALIFYING ACT OF 12 13 VIOLENCE. (VI) ANY OTHER FORM OF DOCUMENTATION THAT REASONABLY 14 VERIFIES THAT THE EMPLOYEE OR FAMILY MEMBER OF THE 15 16 EMPLOYEE IS A VICTIM OF A OUALIFYING ACT OF VIOLENCE, INCLUDING A WRITTEN STATEMENT SIGNED BY THE EMPLOYEE OR 17 18 AN INDIVIDUAL AUTHORIZED TO ACT ON BEHALF OF THE 19 EMPLOYEE. 20 (2) FURNISHING DOCUMENTATION OR PROVIDING A CERTIFICATION UNDER THIS SUBSECTION SHALL NOT WAIVE ANY 21 22
- CONFIDENTIALITY OR PRIVILEGE THAT MAY EXIST BETWEEN THE 23 EMPLOYEE OR VICTIM AND A THIRD PARTY.
 - (3) THE DEPARTMENT MAY NOT REQUIRE:
- 25 (I) THAT THE EMPLOYEE PROVIDE A CERTIFICATION THAT EXPLAINS THE DETAILS OF THE OUALIFYING ACT OF VIOLENCE. 26
- 27 (II) DISCLOSURE OF DETAILS RELATING TO A QUALIFYING 28 ACT OF VIOLENCE OR THE DETAILS OF THE MEDICAL CONDITION 29 OF THE EMPLOYEE OR FAMILY MEMBER OF THE EMPLOYEE AS A CONDITION OF PROVIDING LEAVE UNDER THIS ACT. 30

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- 1 (4) ALL INFORMATION PROVIDED TO THE DEPARTMENT UNDER
- 2 THIS SUBSECTION SHALL BE RETAINED IN THE STRICTEST CONFIDENCE
- 3 BY THE DEPARTMENT, EXCEPT TO THE EXTENT THAT DISCLOSURE IS:
- 4 (I) REQUESTED OR CONSENTED TO IN WRITING BY THE
- 5 EMPLOYEE; OR
- 6 (II) OTHERWISE REQUIRED BY APPLICABLE FEDERAL OR
- 7 STATE LAW, IN WHICH CASE THE DEPARTMENT SHALL PROVIDE THE
- 8 EMPLOYEE NOTICE PRIOR TO ANY AUTHORIZED DISCLOSURE.
- 9 $\frac{\text{(g)}}{\text{(H)}}$ (H) Married or domestic partners employed by the same
- 10 employer. -- Individuals who are legally married or domestic
- 11 partners under the laws of any state or political subdivision
- 12 and employed by the same employer shall both be eligible for
- 13 benefits under this act, even when the leave runs concurrently.
- 14 (h) (I) Promulgating regulations.--The department shall
- 15 promulgate regulations to provide for an ELIGIBILITY <--

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- 16 adjudication process under this act.
- 17 (i) (J) Adjudication of claim. -- Upon receipt of all
- 18 necessary documentation to support a claim for benefits from a
- 19 covered individual, the department shall determine eligibility
- 20 for benefits under this act within 20 business days.
- 21 Section 304. Duration of benefits.
- 22 (a) Maximum leave duration of 20 weeks. -- The maximum number
- 23 of weeks during which benefits are payable under section 303(a)
- 24 (1) or, (3) OR (6) in an application year is 20 weeks.
- 25 (b) Maximum leave duration of 12 weeks. -- The maximum number
- 26 of weeks during which benefits are payable under section 303(a)
- 27 (2), (4) or (5) in an application year is 12 weeks.
- 28 (c) Total maximum duration. -- The duration of leave under
- 29 subsections (a) and (b) combined cannot MAY NOT exceed a total <
- 30 number of 20 weeks in any one application year regardless of

- 1 reason.
- 2 (d) Initial payment of benefits. -- The first payment of
- 3 benefits shall be made to a covered individual no later than one
- 4 week:
- 5 (1) after the claim is filed and approved by the
- 6 department; or
- 7 (2) from the date the leave is scheduled to commence.
- 8 (e) Payment of benefits. -- After the initial payment of
- 9 benefits, subsequent payments shall be made semimonthly
- 10 thereafter for the duration of the approved leave.
- 11 Section 305. Amount of benefits.
- 12 (a) Calculation of benefits.--
- 13 (1) The benefits payable to a covered individual shall
- 14 be calculated as follows:
- 15 (i) the portion of a covered individual's average
- weekly wage that is equal to or less than 50% of the
- 17 Statewide average weekly wage shall be replaced at a rate
- 18 of 90%; and
- 19 (ii) the portion of a covered individual's average
- 20 weekly wage that exceeds 50% of the Statewide average
- 21 weekly wage shall be replaced at a rate of 50%.
- 22 (2) The calculation of a covered individual's average
- 23 weekly wage in accordance with this subsection shall be as
- 24 follows:
- 25 (i) If at the time the leave commences the wages are
- 26 fixed by the week, the amount so fixed shall be the
- 27 average weekly wage.
- 28 (ii) If at the time the leave commences the wages
- are fixed by the month, the average weekly wage shall be
- 30 the monthly wage so fixed multiplied by 12 and divided by

1 52.

(iii) If at the time the leave commences the wages are fixed by the year, the average weekly wage shall be the yearly wage fixed divided by 52.

- (iv) If at the time the leave commences the wages are fixed by any manner not provided in subparagraph (i), (ii) or (iii), the average weekly wage shall be calculated by dividing by 13 the total wages earned in the employ of the employer in each of the highest three of the last four consecutive periods of 13 calendar weeks in the 52 weeks immediately preceding the leave period and by averaging the total amounts earned during these three periods.
- (v) If the covered employee has not been employed by the employer for at least three consecutive periods of 13 calendar weeks in the 52 weeks immediately preceding the leave period, the average weekly wage shall be calculated by dividing by 13 the total wages earned in the employ of the employer for any completed period of 13 calendar weeks immediately preceding the leave period and by averaging the total amounts earned during such periods.
- (vi) If the employee has worked less than a complete period of 13 calendar weeks and does not have fixed weekly wages, the average weekly wage shall be the hourly wage rate multiplied by the number of hours the employee was expected to work per week under the terms of employment.
- (vii) Except as provided in subparagraph (v) or
 (vi), in occupations which are exclusively seasonal and
 therefore cannot be carried throughout the year, the

average weekly wage shall be taken to be one-fifteenth of the total wages which the employee has earned from all occupations during the 12 calendar months immediately preceding the leave, unless it be shown that during such year, by reason of exceptional causes, such method of calculation does not clearly provide the earnings of the employee, in which case the period for calculation shall be extended so far as to give a basis for the fair ascertainment of average weekly earnings.

The terms "average weekly wage" and "total (viii) wages," as used in this paragraph shall include board and lodging received from the employer and gratuities reported to the United States Internal Revenue Service by or for the employee for Federal income tax purposes. The terms shall not include amounts deducted by the employer under the contract of hiring for labor furnished or paid for by the employer and necessary for the performance of the contract by the employee, nor shall the terms include deductions from wages due to the employer for rent and supplies necessary for the employee's use in the performance of their labor, nor shall the terms include fringe benefits, including, but not limited to, employer payments for or contributions to a retirement, pension, health and welfare, life insurance, Social Security or any other plan for the benefit of the employee or their dependents. However, provided that the amount of any DEPENDENTS.

(IX) THE AMOUNT OF ANY bonus, incentive or vacation payment earned on an annual basis shall be excluded from the calculations under subparagraphs (i), (ii), (iii),

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1 (iv), (v) and (vi). Such payments, if any, shall instead 2 be divided by 52 and the amount shall be added to the 3 average weekly wage otherwise calculated under subparagraphs (i), (ii), (iii), (iv), (v) and (vi). If 4 the employee is working under concurrent contracts with 5 6 two or more employers, the wages from all employers shall 7 be considered as if earned from the employer liable for 8 compensation.

(b) Limitation.--

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- 10 In no case shall the weekly benefits payable to a 11 covered individual be more than the Statewide average weekly 12 wage.
- 13 The application of the Statewide average weekly wage 14 on a claim shall begin on the date that the birth or a serious health condition arises. 15
- 16 If a claim carries over from one year into another and the Statewide average weekly wage is adjusted, the most 17 18 recent Statewide average weekly wage shall be used in all 19 future payments.
- 20 (c) Adjustment of benefits calculation. -- The department
- shall adjust the maximum family and medical leave insurance-
- benefit cap established in subsection (a) annually based on the 22
- 23 Statewide average weekly wage and shall transmit notice of the
- 24 revised family and medical leave insurance benefit rates to the <--

- 25 Legislative Reference Bureau for publication in the Pennsylvania
- 26 Bulletin on an annual basis.
- 27 (d) Limit on taking of benefits and nonsequential leave. --
- 28 Under this section and section 307, benefits are not payable for
- 29 less than eight hours of leave taken in one work week.
- Section 306. Contributions. 30

- 1 (a) Payment into the program. -- All persons employed in this
- 2 Commonwealth shall be required to contribute to the program for
- 3 the purpose of financing the program.
- 4 (b) Commencement of payroll premium contributions.--Payroll <--
- 5 premium contributions into the fund for the purpose of financing <--
- 6 the program shall commence at least one year prior to the
- 7 payment of any benefits from the fund to covered individuals. <--

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- 8 (c) Calculation of payroll premium contributions.--The
- 9 amount payable through employee payroll premium contributions
- 10 shall be set at a percentage of an individual employee's wages
- 11 to initiate payments into the program. The following apply:
- 12 (1) The payroll premium contribution shall be calculated <--
- using an actuarial experience study that shall take into
- 14 account all APPLICABLE available data. The rate shall be set <--
- at an amount to ensure solvency of the fund but shall not
- 16 exceed 1% of an individual employee's wages.
- 17 (2) When necessary, but at least every year thereafter,
- the department shall evaluate and determine the amount of
- payroll premium contributions and maximum employee
- 20 contribution necessary to finance and adequately support the
- 21 program.
- 22 (3) The payroll premium contribution rate shall be
- posted on the department's publicly accessible Internet
- 24 website.
- 25 (4) AN EMPLOYER MAY DEDUCT UP TO 50% OF THE CONTRIBUTION <--
- 26 REQUIRED FOR AN EMPLOYEE BY THIS SECTION FROM THAT EMPLOYEE'S
- 27 WAGES AND SHALL REMIT 100% OF THE CONTRIBUTION REQUIRED BY
- THIS SECTION FROM BOTH THE EMPLOYER AND THOSE EMPLOYEES TO
- THE FUND, AS FOLLOWS:
- 30 (I) AN EMPLOYER WITH FEWER THAN 15 EMPLOYEES MAY

1 DEDUCT UP TO 50% OF THE CONTRIBUTION REQUIRED FOR AN

2 EMPLOYEE BY THIS SECTION FROM THAT EMPLOYEE'S WAGES AND

3 SHALL REMIT 50% OF THE CONTRIBUTION REQUIRED BY THIS

4 SECTION TO THE FUND.

- 5 (II) TO DETERMINE AN EMPLOYER'S NUMBER OF EMPLOYEES
- 6 UNDER THIS SUBSECTION, ALL OF AN EMPLOYER'S EMPLOYEES
- 7 SHALL BE COUNTED, INCLUDING FULL-TIME, PART-TIME AND
- 8 TEMPORARY IN-STATE EMPLOYEES AND ALL OUT-OF-STATE
- 9 EMPLOYEES.
- 10 (d) Notification to employers. -- The department shall notify
- 11 the Department of Revenue to advise employers of the amount
- 12 payable through employee payroll premium contributions.
- 13 (e) Penalty for failure to withhold.--An EXCEPT FOR AN <--

- 14 EMPLOYER ISSUED A WAIVER UNDER SECTION 310, AN employer who
- 15 fails to withhold payroll premium contributions in accordance <--
- 16 with this act shall be subject to those penalties enforceable
- 17 through the act of March 4, 1971 (P.L.6, No.2), known as the Tax
- 18 Reform Code of 1971, for failure to properly withhold wages for
- 19 income tax and sales and use tax purposes.
- 20 Section 307. Reduced leave schedule.
- 21 (a) Taking of nonsequential leave. -- A covered individual
- 22 shall be entitled to utilize the leave authorized under section
- 23 304, at the option of the covered individual, to take leave on
- 24 an intermittent or reduced leave schedule in which all of the
- 25 leave authorized under this act is not taken sequentially.
- 26 Family and medical leave insurance benefits for intermittent or <--
- 27 reduced leave schedules shall be prorated.
- 28 (b) Impact on duration of leave. -- Nonsequential leave taken
- 29 under this section shall MAY not result in a reduction in the
- 30 total amount of family and medical leave to which a covered

- 1 individual is entitled beyond the amount of leave actually
- 2 taken.
- 3 (c) Total amount of leave allowed. -- Nothing in this section
- 4 shall be construed to enable a covered individual to take more
- 5 leave than allowed under section 304.
- 6 Section 308. Employment protections.
- 7 (a) Restoration of employment position. -- Any A covered
- 8 individual who takes leave in accordance with this act shall,

- 9 upon the expiration of that leave, be restored by the employer
- 10 to the position previously held by the covered individual when
- 11 the leave commenced, or to a position with equivalent seniority,
- 12 status, employment benefits, pay and other terms and conditions
- 13 of employment.
- 14 (b) Health care benefits maintained.--For the duration of a
- 15 leave approved under this act, the employer shall maintain any
- 16 health care benefits the covered individual had prior to taking
- 17 leave as if the covered individual had continued in employment
- 18 continuously from the date leave was commenced until the date
- 19 the leave terminates. A covered individual shall continue to pay
- 20 the covered individual's share of the cost of health benefits as
- 21 required prior to the commencement of the leave.
- 22 (c) Interference with benefits. -- It shall be unlawful for an
- 23 employer or any other person to interfere with, restrain or deny
- 24 the exercise of, or the attempt to exercise, any protection
- 25 afforded under this act.
- 26 (d) Retaliation prohibited. -- An employer, temporary help
- 27 company, employment agency, employee organization or other
- 28 person shall MAY not take retaliatory personnel action or
- 29 otherwise discriminate against a person because the person took
- 30 any action in accordance with this act, including:

- 1 (1) Applying for or using benefits or taking leave under
- 2 this act.
- 3 (2) Communicating to the employer or any other person or
- 4 entity an intent to file and act on a claim, a complaint or
- 5 an appeal with the department or a court of competent
- 6 jurisdiction.
- 7 (e) Consideration of absence. -- It shall be unlawful for an
- 8 employer to count leave taken under this act as an absence that
- 9 may lead to or result in a retaliatory personnel action.
- 10 (f) Good faith protection. -- Protections under this section
- 11 shall apply to any person who mistakenly but in good faith
- 12 alleges a violation of this act.
- 13 (g) Definition.—As used in this section, the term
- 14 "retaliatory personnel action" includes any threat, discipline,
- 15 discharge, suspension, demotion, reduction of hours or any other-

- 16 adverse action taken against an employee for exercising the
- 17 rights and protections afforded by this act. The term also-
- 18 includes interference with or punishment for participating in or
- 19 acting on a complaint or appeal under this act.
- 20 Section 309. Coordination of benefits.
- 21 (a) Leave concurrent with Federal law.--Leave taken under
- 22 this act that also qualifies as leave under 29 U.S.C. Ch. 28
- 23 (relating to family and medical leave) shall run concurrently
- 24 with leave taken under 29 U.S.C. Ch. 28.
- 25 (b) Coordination with other paid leave. -- An employee may
- 26 elect to utilize paid leave available under any other Federal or
- 27 State law, collective bargaining agreement or employer policy
- 28 prior to receiving benefits under this act, provided that it
- 29 does not conflict with Federal law. Employers shall provide
- 30 employees with written notice of the opportunity to make the

- 1 election, and inform employees how leave will be coordinated
- 2 absent any election.
- 3 (c) Employer's obligation. -- This act does not diminish an
- 4 employer's obligation to comply with any of the following that
- 5 provides more generous leave:
- 6 (1) A collective bargaining agreement.
- 7 (2) An employer policy.
- 8 (3) Any other Federal or State law.
- 9 (d) Prohibition on subsequent collective bargaining
- 10 agreement or employer policy. -- An individual's right to leave
- 11 and the payment of benefits under this act may not be diminished
- 12 by a collective bargaining agreement entered into or renewed, or
- 13 an employer policy adopted or retained, after the effective date
- 14 of this subsection. An agreement by an individual to waive the
- 15 individual's rights under this act is void as against public
- 16 policy.
- 17 (e) Impact on Workers' Compensation Act.--Nothing in this
- 18 act shall be construed to impact the provisions of the Workers'
- 19 Compensation Act with regard to work-related injuries.
- 20 (f) Impact on Public Employe Relations Act. -- Nothing in this
- 21 act shall be construed to supersede or preempt the rights,
- 22 remedies and procedures afforded to employees or labor
- 23 organizations under Federal or State law, including the act of
- 24 July 23, 1970 (P.L.563, No.195), known as the Public Employe
- 25 Relations Act, or any provision of a collective bargaining
- 26 agreement negotiated between an employer and an exclusive
- 27 representative of the employees in accordance with the Public
- 28 Employe Relations Act.
- 29 SECTION 310. EMPLOYER WAIVER TO USE PRIVATE PLAN.
- 30 (A) WAIVER.--AN EMPLOYER MAY APPLY TO THE DEPARTMENT FOR A

- 1 WAIVER TO MEET THE EMPLOYER'S OBLIGATIONS UNDER THIS CHAPTER
- 2 THROUGH A PRIVATE PLAN. THE APPLICATION SHALL BE SUBMITTED ON A
- 3 FORM AND IN A MANNER PRESCRIBED BY THE DEPARTMENT. THE
- 4 DEPARTMENT MAY APPROVE A PRIVATE PLAN AND ISSUE A WAIVER UNDER
- 5 THIS SECTION IF A PRIVATE PLAN CONFERS AT LEAST ALL OF THE SAME
- 6 RIGHTS, PROTECTIONS AND BENEFITS PROVIDED TO EMPLOYEES UNDER
- 7 THIS CHAPTER AND IF THE EMPLOYER PROVIDES EVIDENCE THAT IT HAS
- 8 IN EFFECT A SELF-FUNDED PLAN GOVERNED UNDER THE EMPLOYEE
- 9 RETIREMENT INCOME SECURITY ACT OF 1974 (PUBLIC LAW 93-406, 88
- 10 STAT. 829) OR AN INSURANCE POLICY ISSUED BY AN ENTITY THAT HAS A
- 11 CERTIFICATE OF AUTHORITY TO DO THE BUSINESS OF INSURANCE AS
- 12 REQUIRED BY SECTION 208 OF THE ACT OF MAY 17, 1921 (P.L.789,
- 13 NO.285), KNOWN AS THE INSURANCE DEPARTMENT ACT OF 1921. THE
- 14 PRIVATE PLAN SHALL COMPLY WITH ALL OF THE REQUIREMENTS UNDER
- 15 THIS CHAPTER, INCLUDING THE FOLLOWING:
- 16 (1) BENEFITS TO A COVERED INDIVIDUAL UNDER SECTION
- 17 303(A)(1), (3) AND (6) FOR THE MAXIMUM NUMBER OF WEEKS
- 18 REQUIRED UNDER SECTION 304(A) IN A BENEFIT YEAR.
- 19 (2) BENEFITS TO A COVERED INDIVIDUAL UNDER SECTION
- 20 303(A)(2), (4) AND (5) FOR THE MAXIMUM NUMBER OF WEEKS
- 21 REQUIRED UNDER SECTION 304(B) IN A BENEFIT YEAR.
- 22 (3) COVERED INDIVIDUALS, IN THE AGGREGATE, THE MAXIMUM
- 23 NUMBER OF WEEKS OF BENEFITS IN A BENEFIT YEAR AS REQUIRED
- 24 UNDER SECTION 304(C).
- 25 (4) A WEEKLY WAGE REPLACEMENT RATE FOR EACH WEEK OF
- 26 BENEFITS OF THE AMOUNT REQUIRED BY SECTION 305(A).
- 27 (5) A MAXIMUM WEEKLY BENEFIT FOR EACH WEEK OF BENEFITS
- OF THE AMOUNT SPECIFIED IN SECTION 305(B).
- 29 (6) PAYMENT OF BENEFITS IN ACCORDANCE WITH SECTION
- 30 303(F) AND (I).

- 1 (7) THE ALLOWANCE OF LEAVE AND BENEFITS TO BE TAKEN
- 2 INTERMITTENTLY OR ON A REDUCED SCHEDULE AS AUTHORIZED BY
- 3 SECTION 307.
- 4 (8) FOR THE ADJUSTMENT OF THE MAXIMUM BENEFIT CAP IN
- 5 ACCORDANCE WITH THE NOTICE PUBLISHED ANNUALLY IN THE
- 6 PENNSYLVANIA BULLETIN UNDER SECTION 305(C).
- 7 (9) THAT NO ADDITIONAL CONDITIONS OR RESTRICTIONS ON THE
- 8 USE OF LEAVE OR BENEFITS BEYOND THOSE EXPLICITLY AUTHORIZED
- 9 BY THIS ACT OR REGULATIONS PROMULGATED UNDER THIS ACT SHALL
- 10 BE IMPOSED.
- 11 (10) AN EMPLOYEE COVERED UNDER THE PRIVATE PLAN WHO IS
- 12 ELIGIBLE TO RECEIVE BENEFITS UNDER THIS ACT, WITH BENEFITS
- 13 UNDER THE PRIVATE PLAN.
- 14 (11) THAT THE COST TO EMPLOYEES COVERED BY A PRIVATE
- 15 PLAN SHALL NOT BE GREATER THAN THE COST CHARGED TO EMPLOYEES
- 16 UNDER SECTION 306(C) AND POSTED ON THE DEPARTMENT'S PUBLICLY
- 17 ACCESSIBLE INTERNET WEBSITE UNDER SECTION 306(C)(3).
- 18 (12) COVERAGE CONSISTENT WITH SECTION 303(B)(1) AND (2).
- 19 (B) CONSTRUCTION. -- NOTHING IN THIS ACT SHALL PROHIBIT AN
- 20 EMPLOYER FROM PROVIDING BENEFITS GREATER THAN THOSE LISTED IN
- 21 SUBSECTION (A).
- 22 (C) ADDITIONAL EMPLOYER DUTIES. -- TO BE ELIGIBLE FOR A WAIVER
- 23 UNDER SUBSECTION (A), AN EMPLOYER SHALL MEET ALL OF THE
- 24 FOLLOWING REQUIREMENTS:
- 25 (1) IF THE PRIVATE PLAN IS IN THE FORM OF SELF-FUNDED
- 26 COVERAGE, AN EMPLOYER MUST FURNISH A BOND RUNNING TO THE
- 27 COMMONWEALTH, ISSUED BY AN ENTITY AUTHORIZED TO TRANSACT
- 28 SURETY BUSINESS IN THIS COMMONWEALTH UNDER ARTICLE VI(E) OF
- 29 THE ACT OF MAY 17, 1921 (P.L.682, NO.284), KNOWN AS THE
- 30 INSURANCE COMPANY LAW OF 1921. THE FORM OF SURETY SHALL BE ON

- 1 A FORM APPROVED BY THE INSURANCE DEPARTMENT AND IN AN AMOUNT
- 2 REQUIRED BY THE DEPARTMENT.
- 3 (2) THE PRIVATE PLAN SHALL PROVIDE FOR ALL ELIGIBLE
- 4 EMPLOYEES THROUGHOUT THE EMPLOYEE'S PERIOD OF EMPLOYMENT.
- 5 (3) AN EMPLOYER THAT PROVIDES A PRIVATE PLAN UNDER THIS
- 6 SECTION SHALL PROVIDE EACH EMPLOYEE WITH A NOTICE OF THE
- 7 AVAILABILITY OF THE PROGRAM. THE NOTICE SHALL BE PROVIDED TO
- 8 EACH EMPLOYEE WITHIN FIVE DAYS OF APPROVAL OF A WAIVER, UPON
- 9 HIRE AND ANNUALLY THEREAFTER.
- 10 (D) ADDITIONAL DOCUMENTATION TO BE SUBMITTED UPON
- 11 APPROVAL. -- UPON APPROVAL OF AN APPLICATION FOR AN EXEMPTION:
- 12 (1) THE EMPLOYER SHALL PROVIDE TO THE DEPARTMENT ALL
- 13 REPORTS REQUIRED BY REGULATIONS PROMULGATED BY THE
- 14 DEPARTMENT.
- 15 (2) IF AN EXEMPTION IS BASED ON THE EMPLOYER HAVING A
- 16 SELF-FUNDED PLAN, THE EMPLOYER SHALL PROVIDE SATISFACTORY
- 17 EVIDENCE OF MAINTENANCE OF THE FORM OF SURETY AS REQUIRED BY
- 18 THE DEPARTMENT UNDER SUBSECTION (C) (1).
- 19 (E) TERMINATION OF WAIVER. -- THE DEPARTMENT MAY TERMINATE
- 20 APPROVAL TO USE A PRIVATE PLAN GRANTED UNDER SUBSECTION (A) IF
- 21 THE SECRETARY FINDS THAT THE TERMS AND CONDITIONS HAVE BEEN
- 22 VIOLATED OR THAT THE EMPLOYER OR PRIVATE PLAN HAS FAILED TO
- 23 CONFER ANY RIGHT, PROTECTION OR BENEFIT AFFORDED TO EMPLOYEES
- 24 UNDER THIS CHAPTER. THE DEPARTMENT SHALL BE REQUIRED TO NOTIFY
- 25 AN EMPLOYER OF A TERMINATED WAIVER. CAUSES FOR TERMINATION OF A
- 26 WAIVER SHALL INCLUDE:
- 27 (1) FAILURE TO PAY BENEFITS;
- 28 (2) FAILURE TO PAY BENEFITS TIMELY AND IN A MANNER
- 29 CONSISTENT WITH THE PROGRAM;
- 30 (3) FAILURE TO MAINTAIN AN ADEQUATE SECURITY DEPOSIT;

- 1 (4) MISUSE OF PRIVATE PLAN TRUST FUNDS;
- 2 (5) FAILURE TO SUBMIT ANY AND ALL REPORTS AS REQUIRED BY
- REGULATIONS PROMULGATED BY THE DEPARTMENT; OR
- 4 (6) FAILURE TO COMPLY WITH THIS SECTION OR REGULATIONS
- 5 PROMULGATED BY THE DEPARTMENT.
- 6 (F) APPEAL.--IF THE SECRETARY TERMINATES A WAIVER FOR A
- 7 PRIVATE PLAN UNDER SUBSECTION (E), THE EMPLOYER SHALL HAVE THE
- 8 ABILITY TO APPEAL THE DECISION OF THE SECRETARY THROUGH THE
- 9 REGULATORY PROCESS ESTABLISHED UNDER SECTION 302.
- 10 (G) PROTECTIONS AND ENFORCEMENT. -- AN EMPLOYEE COVERED UNDER
- 11 A PRIVATE PLAN SHALL RETAIN ALL EMPLOYEE PROTECTIONS UNDER
- 12 SECTION 308 AND ENFORCEMENT PROCEDURES AND THE APPEALS PROCESS
- 13 UNDER SECTION 302(C). THE FOLLOWING SHALL APPLY:
- 14 (1) APPLICABLE ENFORCEMENT PROCEDURES AND THE APPEALS
- PROCESS FOR BENEFITS BY AN EMPLOYER-FUNDED PLAN SHALL BE
- 16 SUBJECT TO AN APPEAL UNDER SECTION 302(C).
- 17 (2) APPLICABLE ENFORCEMENT PROCEDURES AND THE APPEALS
- 18 PROCESS FOR BENEFITS BY AN INSURANCE POLICY SHALL BE SUBJECT
- 19 TO REVIEW AS OUTLINED IN THE POLICY OF INSURANCE AND
- 20 APPLICABLE INSURANCE LAW.
- 21 (3) IF ALL APPEALS UNDER THE POLICY OF INSURANCE HAVE
- 22 BEEN EXHAUSTED, AN INDIVIDUAL MAY APPEAL TO THE DEPARTMENT ON
- 23 A FORM AND IN A MANNER PRESCRIBED BY THE DEPARTMENT.
- 24 CHAPTER 5
- 25 ADMINISTRATION AND PROCEDURES
- 26 Section 501. Notice.
- 27 (a) Employer notice to employees. -- Upon EXCEPT FOR AN
- 28 EMPLOYER THAT HAS BEEN ISSUED A WAIVER UNDER SECTION 310, UPON
- 29 initial hiring of an employee, and annually thereafter, an
- 30 employer shall provide written notice of the requirements of

- 1 this act using the notices prepared and posted by the department
- 2 under section 302.
- 3 (b) Employer acknowledgment of leave request. -- Using the
- 4 form prepared by the department under section 302, an employer
- 5 shall provide written acknowledgment to an employee when the
- 6 employee requests leave under this act. The acknowledgment shall
- 7 include:
- 8 (1) An explanation of the employee's right to benefits
- 9 under this act and the terms for its use.
- 10 (2) The amount of benefits.
- 11 (3) The procedure for filing a benefits claim with the
- 12 department.
- 13 (4) Provisions on job protection and benefits
- 14 continuation under section 308.
- 15 (5) The prohibition on employer discrimination and
- 16 retaliatory personnel action against a person for requesting,
- applying for or using leave as provided in section 308.
- 18 (6) The employee's ability to file a complaint for <--

- 19 violations ALLEGING A VIOLATION of this act.
- 20 (c) Public display of notice. -- Using the abstract for
- 21 employer posting available on the department's publicly
- 22 accessible Internet website, an employer shall display and
- 23 maintain a poster in a conspicuous place accessible to employees
- 24 at the employer's place of business that contains the
- 25 information required by this section in English and Spanish,
- 26 with consideration to the inclusion of other significant
- 27 languages spoken in the workplace.
- 28 (d) Employee notice to employer. -- When the need for leave is
- 29 known to the employee at least 30 days in advance, the employee
- 30 shall provide written or verbal notice to the employer of the

- 1 need and schedule for taking leave at least 30 days prior to
- 2 taking leave. The employee shall make a reasonable effort to
- 3 schedule leave in a manner that does not unduly disrupt the
- 4 operations of the employer. For all other absences, the employee
- 5 shall notify the employer as soon as practicable, including if
- 6 the need arises immediately before or after the employee has
- 7 reported for work.
- 8 Section 502. Erroneous payments and disqualification for
- 9 benefits.
- 10 (a) Employee disqualification. -- A covered individual is
- 11 disqualified from receiving benefits for one year if the
- 12 individual is determined by the department to have willfully
- 13 made a false statement or misrepresentation regarding a material
- 14 fact, or willfully failed to report a material fact, to obtain
- 15 benefits under this act.
- 16 (b) Incorrect payment of benefits.--
- 17 (1) If benefits under this act are paid erroneously
- without fault or for a claim that is subsequently rejected
- 19 after benefits are paid, the department may seek repayment
- 20 through a reasonable reduction in any future benefits due the
- 21 recipient.
- 22 (2) If benefits under this act are paid as a result of
- 23 willful misrepresentation by the recipient, the recipient
- shall be liable to repay a sum equal to the amount of
- 25 benefits derived through that willful misrepresentation and
- the recipient shall be further disqualified for benefits as
- 27 specified in subsection (a).
- 28 (3) If family and medical leave compensation is paid to
- 29 a covered employee erroneously or as a result of willful
- 30 misrepresentation by the employee, or if a claim for family

- 1 and medical leave compensation is rejected after compensation
- is paid, the department may seek repayment of benefits from
- 3 the employee having received the compensation and may also,
- 4 in the case of willful misrepresentation, seek payment of a
- 5 penalty in the amount of 50% of the benefits paid as a result
- of the misrepresentation. The department may waive, in whole
- or in part, the amount of any of the payments if the recovery
- 8 would be against equity and good conscience.
- 9 (c) Proof of wages.--During the appeals process as
- 10 established under section 302(c), a covered employee's proof of
- 11 wages may be proven:
- 12 (1) as provided under section 303(c);
- 13 (2) by testimony of the employer that is presented under
- oath at a hearing under section 505; or
- 15 (3) by testimony of the covered employee, if found
- credible by the judge during a hearing under section 505.
- 17 Section 503. Elective coverage.
- 18 (a) Self-employed option. -- A self-employed person, including
- 19 a sole proprietor, partner or participant in a joint venture,
- 20 may elect coverage under this act for an initial period of not
- 21 less than three years upon meeting all of the following
- 22 requirements:
- 23 (1) Filing a notice of election in writing with the
- 24 department, effective on the date of filing the notice.
- 25 (2) Supplying all income information that the department
- deems necessary.
- 27 (3) Compliance with all eligibility, employment and
- income requirements specified in section 303.
- 29 (b) Withdrawal from coverage. -- A self-employed person who
- 30 has elected coverage may withdraw from coverage within 30 days

- 1 after the end of the three-year period of coverage, or at other
- 2 times as the department may prescribe. Upon filing written
- 3 notice with the department, the self-employed person's
- 4 withdrawal from coverage shall take effect no later than 30 days
- 5 after filing the notice of withdrawal.
- 6 Section 504. Violations.
- 7 An employer that violates the requirements of sections 308,
- 8 309 or 501 shall be subject to the penalties as specified in 29
- 9 U.S.C. § 2617 (relating to enforcement).
- 10 Section 505. Judicial review.
- 11 Judicial review of any decision regarding the denial of
- 12 benefits or an appeal of any violation of this act shall be
- 13 permitted in Commonwealth Court, as required under 42 Pa.C.S. §
- 14 763 (relating to direct appeals from government agencies), after
- 15 a party aggrieved thereby has exhausted all administrative
- 16 remedies established by the department.
- 17 Section 506. Family and Medical Leave Insurance Fund.
- 18 (a) Fund established. -- The Family and Medical Leave
- 19 Insurance Fund is established as a nonlapsing fund in the State <--

- 20 Treasury.
- 21 (b) Deposit of money. -- Money from employee payroll premium <--
- 22 contributions paid under section 306 and any financial penalties
- 23 imposed under this act shall be deposited into the fund and used
- 24 by the department for the administration of the program and the
- 25 payment of benefits to covered individuals.
- 26 (c) Continuing appropriation. -- All money deposited in the
- 27 fund and all interest accrued is appropriated to the department
- 28 on a continuing basis to administer the program and provide
- 29 benefits under this act.
- 30 (d) Limitations on fund.--

- 1 (1) No administrative action shall prevent the deposit
- of money into the fund in the fiscal year in which the money
- 3 is received.
- 4 (2) The fund may only be used for the program authorized
- 5 under this act. Money in the fund may not be transferred or
- 6 diverted to any other purpose by administrative action.
- 7 (e) Other deposits. -- The department may deposit into the
- 8 fund any other money received for the purposes specified in this
- 9 act.
- 10 Section 507. Annual report.
- 11 (a) Annual report.--
- 12 (1) No later than September 1, 2027, and each September
- 13 1 thereafter, the department shall submit a report to the
- 14 chairperson and minority chairperson of the Labor and
- 15 Industry Committee of the Senate and the chairperson and
- 16 minority chairperson of the Labor and Industry Committee of
- 17 the House of Representatives.
- 18 (2) Each report under paragraph (1) shall include:
- 19 (i) Actual program participation by category as
- delineated in subparagraph (ii), including total number
- of leaves taken.
- 22 (ii) Beneficiary gender for leaves taken.
- 23 (iii) Types of family members for whom leave was
- taken to provide care.
- 25 (iv) Payroll premium contribution rate calculations <--
- for the current and previous calendar year and projected
- 27 rate calculations for the next three calendar years.
- 28 (v) Projected program participation over the next
- three calendar years.
- 30 (vi) Account balances.

- 1 (vii) The scope and success of outreach efforts.
- 2 (viii) Recommendations for improvements to the
- 3 program.
- 4 (b) Public posting of annual report. -- The department shall
- 5 make the report available on the department's publicly
- 6 accessible Internet website. Monthly data should also be made
- 7 available online.
- 8 Section 508. Public education.
- 9 (a) Outreach campaign.--
- 10 (1) The department shall conduct a public education
- campaign to inform employees and employers regarding the
- 12 availability of family and medical leave benefits under this
- 13 act.
- 14 (2) The department shall allocate at least \$500,000 from
- the fund annually to pay for a public education program that
- informs employees about benefits and eligibility under this
- 17 act.
- 18 (3) Outreach information shall be available in English,
- 19 Spanish and other languages as determined by the department.
- 20 (b) Community outreach. -- The department may utilize outreach
- 21 money to identify and assist appropriate community organizations
- 22 in educating hard-to-reach populations or industries, including
- 23 low-income employees, employees and employers in industries that
- 24 do not typically provide paid family leave and employees and
- 25 employers whose primary language is not English.
- 26 Section 509. Board.
- 27 (a) Establishment. -- The department shall establish the
- 28 Family and Medical Leave Insurance Advisory Board to assist in <--
- 29 the implementation of the program and ensure effective public
- 30 outreach regarding the availability of benefits under this act.

- 1 (b) Composition. -- The board shall be composed of the
- 2 following:
- 3 (1) The secretary or a designee, who shall serve as the
- 4 chairperson.
- 5 (2) The State Treasurer or a designee.
- 6 (3) THE INSURANCE COMMISSIONER OR A DESIGNEE.
- 7 (3) (4) The chairperson and minority chairperson of the <--

- 8 Labor and Industry Committee of the Senate or a designee.
- 9 $\frac{(4)}{(5)}$ The chairperson and minority chairperson of the <--
- 10 Labor and Industry Committee of the House of Representatives
- 11 or a designee.
- 12 (5) (6) Six members appointed by the secretary
- representing an equal number of employers and employees who
- 14 are residents of and who work within this Commonwealth.
- 15 (c) Terms.--
- 16 (1) Members specified under subsection (b) (1), (2), (3)
- 17 and (4) shall serve for the length of their tenure in the
- 18 capacity which enabled them to become members.
- 19 (2) Members specified under subsection (b) (5) shall
- serve four-year terms and shall not be eliqible to serve more
- 21 than two full consecutive terms.
- 22 (d) Quorum. -- A majority of the members of the board
- 23 participating in person or by video conference shall constitute
- 24 a quorum.
- 25 (e) Meetings. -- The board shall meet at the call of the chair
- 26 and shall hold meetings at least biannually.
- 27 (f) Public access. -- The board shall permit the public to
- 28 view or listen to a board meeting through contemporaneous
- 29 methods and shall make the recordings available on the
- 30 department's publicly accessible Internet website.

- 1 (g) Expenses. -- Members shall not receive compensation but
- 2 shall be reimbursed for actual expenses incurred in service of
- 3 the board.
- 4 Section 510. Regulations.
- 5 (a) Duty of department. -- In addition to the necessary
- 6 regulations under sections 302(c) and $\frac{303(g)}{303(I)}$, the
- 7 department shall MAY promulgate additional regulations as

- 8 necessary to implement and administer this act.
- 9 (b) Publication. -- Proposed regulations shall be submitted to
- 10 the Legislative Reference Bureau for publication in the next
- 11 available issue of the Pennsylvania Bulletin, as required by the
- 12 act of July 31, 1968 (P.L.769, No.240), referred to as the
- 13 Commonwealth Documents Law, no later than one year after the
- 14 effective date of this section.
- 15 Section 511. Right of action.
- 16 (a) Civil action by employee. -- An action to recover damages
- 17 or other appropriate civil or equitable relief for a violation
- 18 of section 308, 309 or 501 may be maintained against an employer
- 19 in a court of competent jurisdiction in the Commonwealth by one
- 20 or more employees.
- 21 (b) Fees and costs. -- The court, in an action under this
- 22 section, shall, in addition to any judgment awarded to the
- 23 plaintiff, allow reasonable attorney fees and other costs of the
- 24 action to be paid by the defendant.
- 25 (c) Limitations.--An action brought by an employee under
- 26 subsection (a) shall terminate on the filing of a complaint by
- 27 the secretary in an action under subsection (d).
- 28 (d) Civil action by secretary. -- The secretary may bring an
- 29 action in Commonwealth Court to recover damages and other
- 30 appropriate relief.

- 1 (e) Money recovered by secretary. -- Any money recovered by
- 2 the secretary shall be held in a special deposit account and
- 3 shall be paid directly to each employee affected within 60 days
- 4 of receipt.
- 5 CHAPTER 21
- 6 MISCELLANEOUS PROVISIONS
- 7 Section 2101. Effective date.
- 8 This act shall take effect in 180 days.